

Streamlining Privilege Review and Protection using aiR for Privilege

Client Challenge

Our client, one of the largest law firms in the world, faced the challenge of managing costs while conducting a comprehensive review of an extensive population of documents to identify privilege concerns and ensure appropriate protections.

Cimplifi Solution

Relativity aiR for Privilege was strategically deployed to surface potential areas of privilege concern, inform the development of a targeted and defensible review plan using aiR for Privilege categories as guidance, and enhance counsel's quality control measures leveraging data generated throughout the implementation and results of the aiR for Privilege workflow.

Key highlights:

- Cimplifi successfully guided the case team through its initial deployment of aiR for Privilege, enabling the client to perform a streamlined and defensible first-level privilege review. By leveraging aiR's analytical capabilities, the team was able to identify privilege concerns early and significantly reduce the volume of documents requiring human review, saving time and costs while maintaining a critical safeguard against inadvertent disclosure of privilege information.
- The client, with the support from Cimplifi, used aiR for Privilege to analyze 467,082 documents, from a total set of 851,650 documents requiring privilege review. aiR's predictive insights impacted decisions on 662,662 documents, and its workflow guidance reduced the number of documents requiring attorney review to just 100,702 documents.
- Counsel's team was able to structure its quality control efforts and review planning to focus on areas of elevated concern and risk, while deprioritizing content deemed less critical. This approach maximized the impact and efficiency of attorney review time.

Impact

- Using aiR for Privilege as a first-level review tool, the client, guided by Cimplifi, executed a highly efficient privilege review strategy. Counsel was able to bypass review of 88.2% of the potentially privileged population by concentrating quality control efforts on high-risk predictions, aiR-assigned Privilege categories, and documents that could not be analyzed by the aiR application.
- This targeted approach resulted in an estimated savings of approximately \$900,000 and more than 21,000 hours of attorney privilege review, delivering substantial cost and time savings while maintaining defensibility and precision.